



SOCIETAL AND TRANSPORTATION TRENDS

- SOCIETY
 - Demographics
 - Mobility and the Elderly
 - Labor Force
 - Development
 - Economic Patterns

- TRANSPORTATION
 - Travel Patterns
 - Modal Pressure
 - Congestion
 - Safety
 - Funding Shifts
 - CustomerExpectations

INSTITUTIONAL TRENDS

- Smaller more Diverse Work Force
- Retirement Occurring Earlier
- New workers are older workers
- Increased Use of Private Sector -Outsourcing/Privatization
- Procurement Reform
- Performance Measurement
- Shift from Building to Operating Systems

TRANSPORTATION'S FUTURE

- ◆ TRANSPORTATION WILL BE:
 - International in Scope
 - Intermodal in Form
 - Intelligent in Character
 - Inclusive in Service
- GOVERNMENT WILL BE EXPECTED TO:
 - Be accountable, responsible and limited
 - Never Forget it is the People's Money
 - Do the Right Things and Do Them Well
 - Provide Incentives for Desirable Behavior

TRANSPORTATION AGENCIES

- Will Increase Output with Smaller Workforce
- Restructure Organizations
- Streamline Processes
- Automate Activities
- Have Less Stable Workforces
- Reshape Workforces
- Focus on Asset Management
- Increase Outsourcing
- Develop Horizontal Institutional Arrangements

IMPLICATIONS FOR SPATIAL DATA COMMUNITY

- Need for Decisionmaker Awareness/Partnership
- Competitive Product
 - Quality
 - Timeliness
 - Cost
- New Tools/Visualization Technologies
- New Data Sources

IMPLICATIONS FOR SPATIAL DATA COMMUNITY

- Finding New and Innovative Financing
- Redefining the Customer
- Integration Across Functional and Modal Stovepipes
- Restaffing the Professional Community
- Assure IT and GIS Training in DOT Cultures